RELEASE
PLANNING

CHANGE
NOTIFICATIONS

TECH-DEBT
CLEANUP

SMART
TESTING

ROOT CAUSE
ANALYSIS

AUTOMATIC
DOCUMENTATION

SALESFORCE
CPQ

AUTOMATION
OVERVIEW

360° CONTROL
OF YOUR SALESFORCE ORG

Panaya

YOU CAN ONLY MANAGE WHAT YOU CAN UNDERSTAND

As the Salesforce org matures and becomes more complex, the Salesforce team struggles to understand how the org is structured. As a result, the resources, time, and risks associated with maintaining and developing the org keep growing, and the ability to innovate and meet business needs becomes more challenging.

But you can change that!

MANAGE, MAINTAIN AND DEBUG YOUR ORG WITH PANAYA:

With Panaya's Change Intelligence platform, you gain X-RAY vision into your Sandbox and Production orgs.
Panaya analyzes your org's metadata and instantly provides you with a visual dependencies map that shows your org's exact structure. With this data in your hands, you can:

Understand the full impact for each new feature ahead of time

Plan accurately to avoid issues and errors in production

Easily trace the root cause of bugs and fix them in no time

Reduce technical debt and ensure you don't reach governor limits

Control Salesforce CPQ updates and customizations

Accelerate your testing efforts by testing only what's at risk

Get notifications for any critical change that occurs in your org

Document business processes for auditing, training and on-boarding

YOU CAN'T CONTROL YOUR ORG WITHOUT PANAYA

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BOOK A DEMO

From hours to minutes in one click with Panaya

"When I started, I had no idea where things were…
It was taking average 30 min to 3 hrs. With Panaya,
I was able to quickly pull up what's impacted and
what needs to be looked at in 5 seconds".

Achievers

With our org being touched by many previous admins, when I started, I had no idea where things were. It was taking average 30 min to 3 hrs. After using a demo for a week, I was able to quickly pull up what's impacted and what needs to be looked at in 5 seconds. This truly saved a lot of time and saved me from head banging on the wall to death trying to track down things that were done by other people in the org who are no longer there.

Daniel Kim | Salesforce Administrator, Achievers

World Courier

World Courier uses Panaya across our entire organization. We have used it to assist with large scale project deployment and for org migration analysis. We also use it for quick analysis of objects and fields to determine usage and review impact pre deployment into our production environment. Panaya provides the perfect risk impact analysis solution, and the level of customer service support is outstanding.

Stephen Haynes | Salesforce Manager Systems Analysis, World Courier

TEXTRON

For orgs, young or old, it is easy to never get the full picture when analyzing, testing, and developing components within your environment. Panaya provides a way to know what you should know and presents it in a way that allows for easy action. This tool has been essential for my organization's evaluation of unused fields and more recently, our migration to Lightning… I would highly recommend this tool.

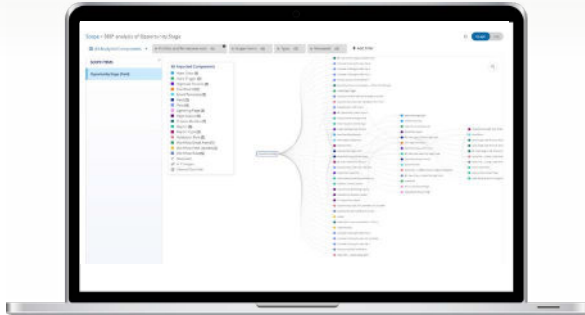Emily Schwieter | Salesforce Administrator, Textron

Schneider Electric

With Panaya, we are able to completely automate impact analysis, and that is helping us reduce our lead time as well as providing more accurate details on what is the impact and reducing manual effort.

Anil Sistla | Digital Sales & Support, Schneider Electric

salesforce appexchange
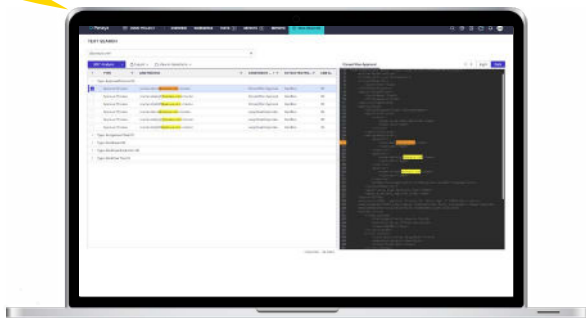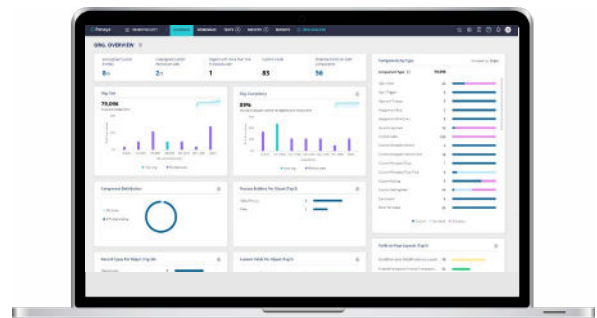★★★★★

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BOOK A DEMO

RELEASE PLANNING

Manage your releases accurately and safely and boost your team's performance, agility, and resilience. Dramatically reduce the time to understand your org's configuration, the risk areas, and the consequences of making changes before going live.

Panaya allows you to instantly understand which components will be directly and indirectly impacted by your changes, whether code-based components or managed packages may be affected, and if there are components that are impacting the component you are about to change.
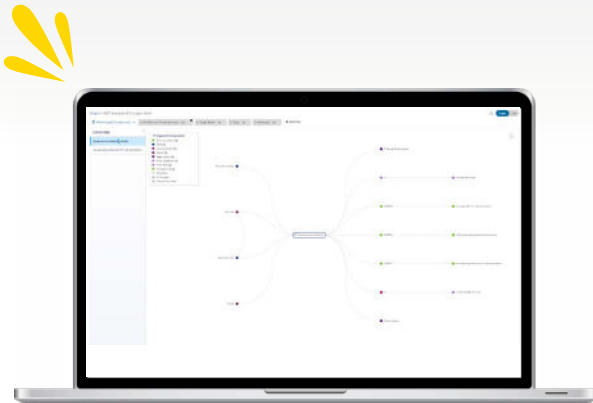
TECHNICAL DEBT CLEAN-UP

Simplify your org structure and adjust it to fit Salesforce best practices. Get clear and up-to-date information about areas in your org which need improvement or clean-up. Delete redundant or inactive components safely, find complex formula fields and remove unassigned profiles or permissions sets to improve Salesforce performance and avoid hitting governor limits.
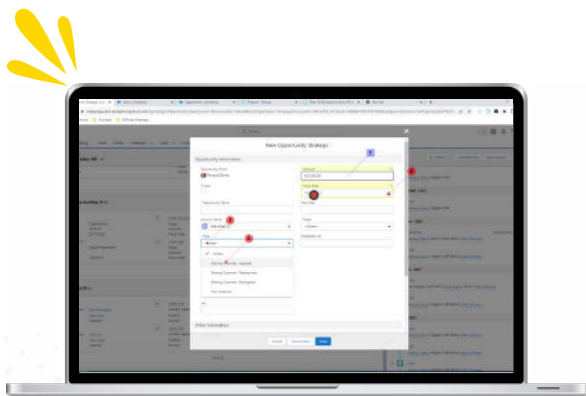

ROOT CAUSE ANALYSIS

Fix problems swiftly before it costs money and unnecessary efforts. Get to the root cause of any bug or failure using a Strong **Free Text Search engine** and save hours of tedious manual investigations. Trace any text or string within the source metadata, like usernames or email addresses of users who left the organization and deactivate them safely, without risking any critical Salesforce processes.

O Panaya

BOOK A DEMO

SALESFORCE CPQ

Verify in advance that any work on Salesforce CPQ configuration data does not lead to unexpected consequences in Pricing, Quotations, and Configurations.

Easily implement changes, such as adding new products, and if a problem occurs in your pricing, bundles, or discounts, trace the root cause immediately all the way to the source code and fix it in no time.

TECHNICAL DEBT CLEAN-UP

Optimize your automated processes and design a well-architected org, that bring value to users and is built for the future. View and manage all your automations and document your processes and test plans in one accessible place.
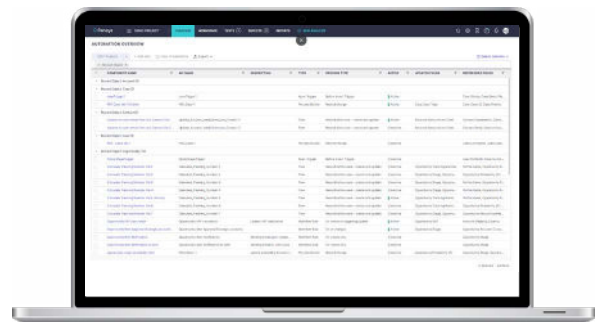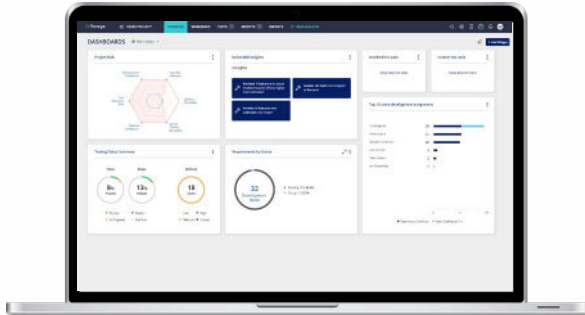
Use Panaya to map, plan, manage, document, and test your automations as you **migrate existing automations to Flows** and ensure you achieve your business goals and lead a productive and risk-free migration process.

ROOT CAUSE ANALYSIS

Never lose critical insights about your systems' configuration. Panaya can automatically capture business processes to be used in audits, trainings and onboarding of new team members.
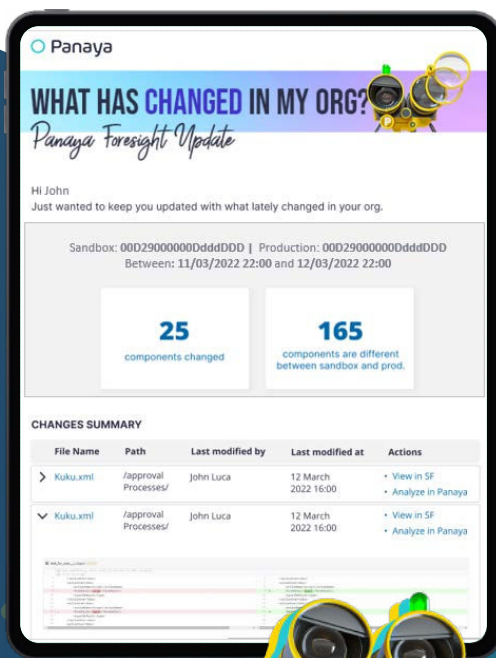
Proper documentation will help you and your team understand the "what" and "why" of your org's architecture and avoid reworking existing implementations, revisiting or questioning previous decisions and supporting redundant architectures for the same or similar capabilities across the business.

BOOK A DEMO

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SMART TESTING

Manage your entire testing efforts and optimize your testing cycles by using Panaya's Risk-Based testing. Immediately identify what components are being impacted by changes throughout your CI/CD cycle and which components have the highest risk of breakage. Focus your efforts around preventing it.

Apply Best Testing Practices for Evidence use cases and Compliance, Process Documentation and Recording, Traceability (Requirement-Test-Defect), Test execution control with e-signatures, Collaboration, Defect Management and Training.

CHANGE NOTIFICATIONS

Get email or Slack notifications about what was added, modified, and deleted in your org's metadata and learn who made the change. This perfect management tool allows you to lead a team of internal and external admins and developers, and ensure you are always aware of every critical update during the planning, building and post deployment process.

The notifications include a summary of changes that were done in your Sandbox environment, details of the changes, and a comparison between your Sandbox and Production orgs. You can easily decide who else in your organization should receive the notifications.

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CHANGE INTELLIGENCE FOR SMART DEVOPS

Change Intelligence is the foundation for Smart DevOps Strategy. It provides actionable insights to your CI/CD pipeline. It ensures that Admins, Developers and Solution Architects plan, execute and test their changes with full visibility, minimum risk, real time notifications and no disruption to users.

○ Plan

Plan based on a detailed dependencies map to get full understanding of the impact and required effort of every change

○ Develop

Manage your resources and risks based on data driven analysis ahead of the development process

○ Fix

Identify the root cause of every bug or error and fix it in no time.

Panaya is the most effective platform to Maintain, Debug and Find any fault

○ Test

Get real time insights to optimize your testing efforts by testing only what is at risk and only what is being impacted during the change cycle

It's Time to Work Smarter. Not Harder.

○ Panaya

BOOK A DEMO

ABOUT PANAYA

Panaya provides cloud-based application delivery and testing solutions that provide collaboration between Business and IT.

Enabling enterprise agility with faster release velocity and uncompromising quality, Panaya delivers an optimized user experience with end-to-end visibility of the application lifecycle.

Since 2006, 3,000 companies in 62 countries, including a third of the Fortune 500, have been turning to Panaya to deliver rapid quality changes to enterprise applications.

BOOK A DEMO

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