PANAYA

MIGRATION TO SALESFORCE FLOWS — DONE RIGHT!

Panaya

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The Smart Way to Manage Migrating Your Salesforce Automations to Flows

A complete process, built into the Panaya platform, designed to help you map, plan, manage, document, and test your new Salesforce automations in an easy and reliable way

END-TO-END PROCESS

Manage your migration to flows from start to finish in one place: mapping, analysis, requirements, documentation, and testing.

ZERO-RISK

Eliminate risk by applying Change Intelligence, which predicts exactly what each automation is going to change and what it may impact.

OPTIMIZED PERFORMANCE

Reduce technical debt by identifying and removing redundant automations. Make sure that none of the automations you remove affect other components or processes.

BUILD FOR THE FUTURE

Document your new automations and test plans for future reference and leave a well-documented org for any admin who takes over.
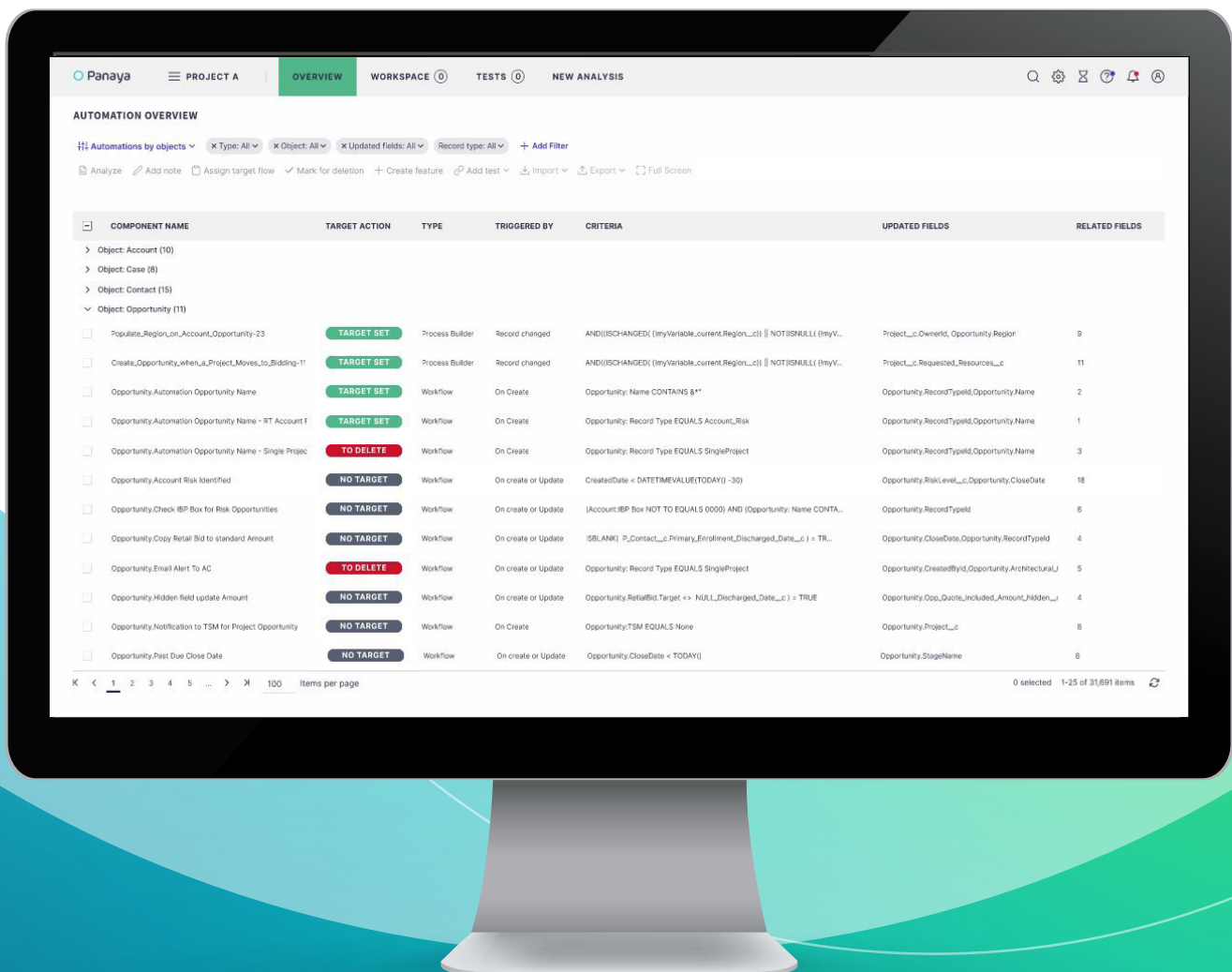
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MASTER THE FLOW MIGRATION IN 4 SIMPLE STEPS WITH PANAYA

1. MAP

Map all the automations related to each object in your Org. Panaya will provide you with a full list of all your org's automations in one click. For each automation, Panaya will present all the relevant information to help you understand its behavior and dependencies.

2. CLEAN

Clean your org by identifying and removing redundant automations. In every org, as years goes by, some automations become redundant or do not bring business value. This creates technical debt that has a big impact on the org's performance and maintenance costs. With Panaya you can easily identify and remove these irrelevant automations.
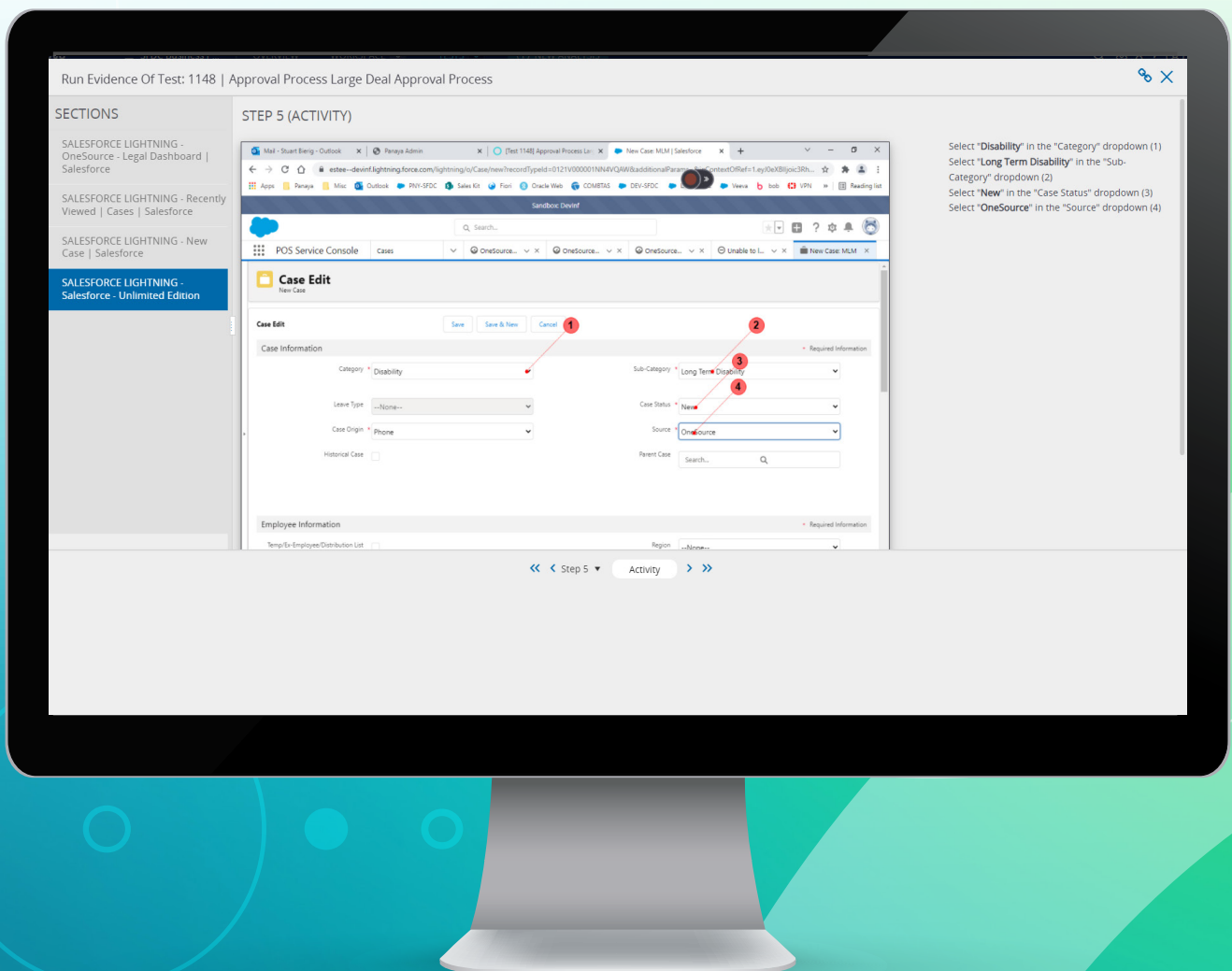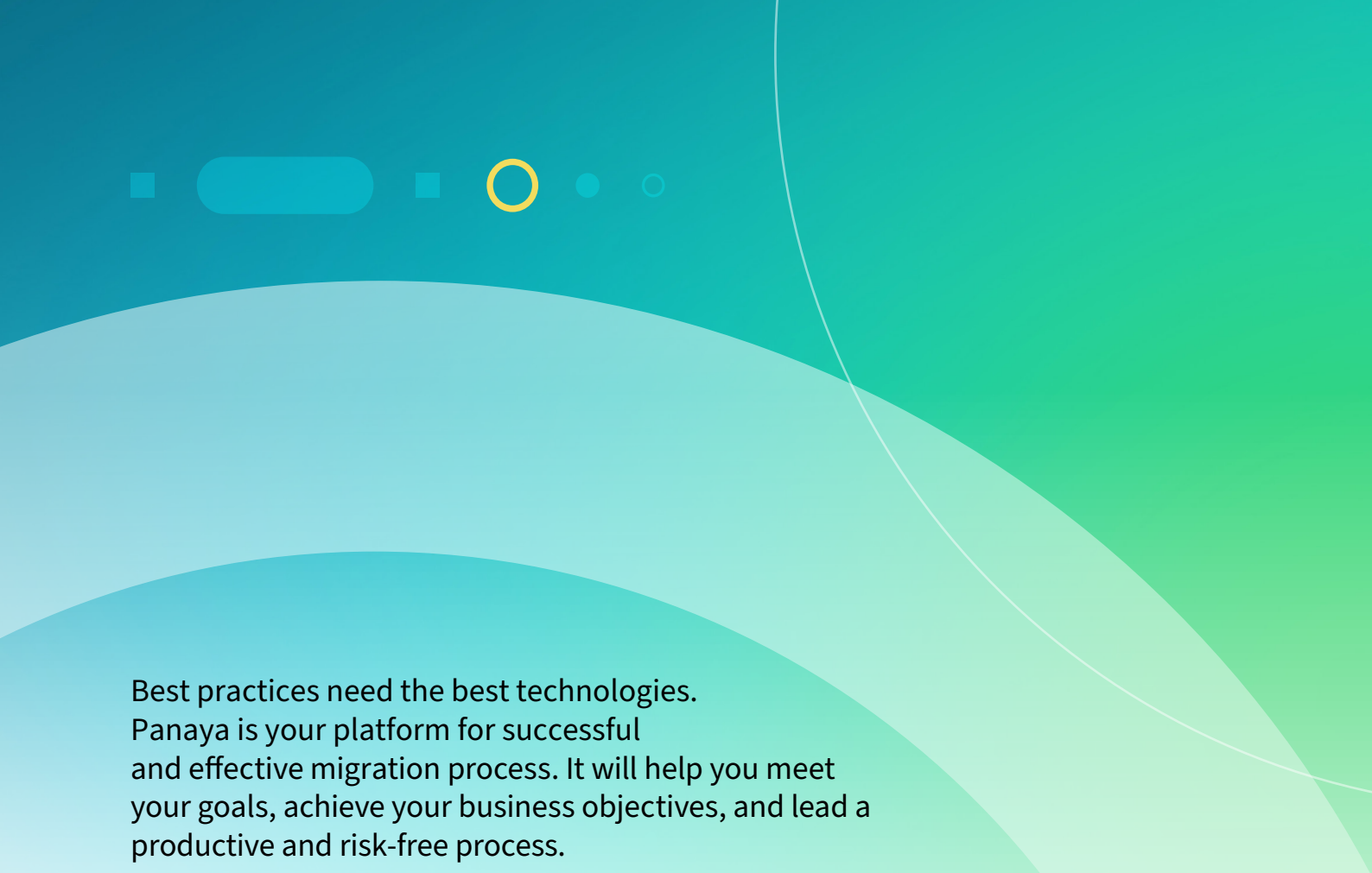

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3. IMPLEMENT

Implement your new Flows based on a clear project plan that you created. Make sure you create each Flow in a Sandbox environment. Use Panaya's recorder to directly record business processes and their expected behavior. These results can be used later on in the testing phase or simply documented for future use or for compliance purposes.

4. TEST

Test every new Flow you created to ensure it meets the acceptance criteria you defined. Panaya test management platform will provide you with a comprehensive, yet simple, toolset to validate that the right business outcome is maintained after the migration.

Panaya

Best practices need the best technologies.
Panaya is your platform for successful
and effective migration process. It will help you meet
your goals, achieve your business objectives, and lead a
productive and risk-free process.

With Panaya you can leverage the Flow migration and
create an opportunity to innovate, optimize performance
and reduce substantial costs!

Book your Personalized demo

Panaya enables organizations to accelerate application change
and continuously deliver innovation with its Change Intelligence
Platform. Panaya provides cloud-based application delivery and testing
solutions that ensure collaboration between Business and IT. Enabling
enterprise agility with faster release velocity and uncompromising
quality, Panaya delivers an optimized user experience with end-to-end visibility
of the application lifecycle.

Since 2006, 3,000 companies in 62 countries, including a third of the Fortune
500, have been using Panaya to deliver quick quality change to enterprise ERP
& CRM applications.

○ Panaya