○ Panaya | ForeSight

Salesforce
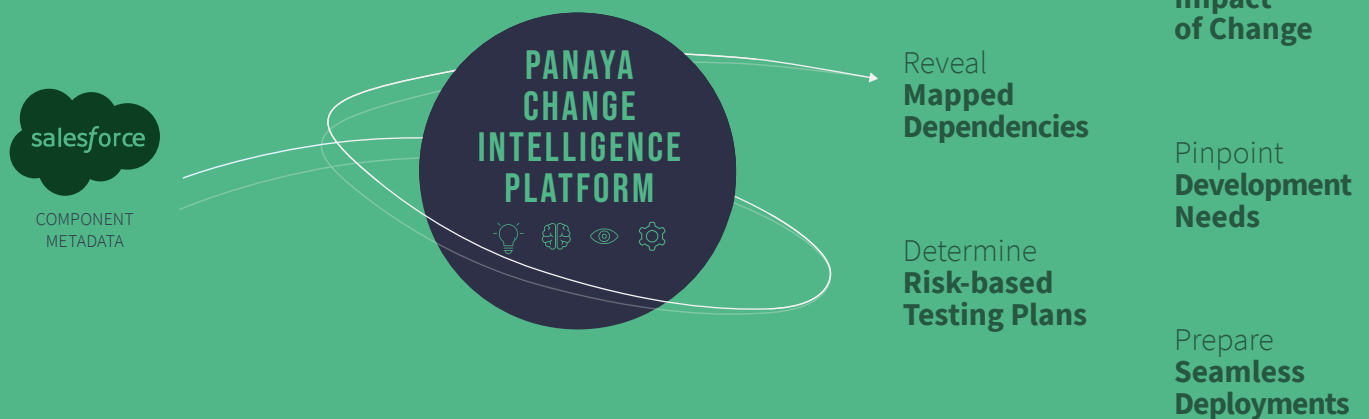# CHANGE INTELLIGENCE

Hindsight is 20/20...and so is ForeSight

Panaya ForeSight brings you Change Intelligence to make your Change Management and DevOps processes smarter... earlier.
If your organization, big or small, faces complexity challenges when implementing changes and customizations to your Salesforce org, Panaya ForeSight is for you.

Foresee the Impact
WITH CHANGE INTELLIGENCE

salesforce
COMPONENT METADATA

PANAYA CHANGE INTELLIGENCE PLATFORM

Reveal **Mapped Dependencies**

Determine **Risk-based Testing Plans**

Identity **Impact of Change**

Pinpoint **Development Needs**

Prepare **Seamless Deployments**

We take your Salesforce metadata and give you full visibility into the structure and dependencies within your org.

Instantly understand how everything connects, allowing you to pinpoint the impact of a change, scope projects, and manage your implementation, development and testing needs.

Going into DevOps
THE SMART WAY

If your organization has invested in DevOps in the hopes of delivering change to your business at a higher velocity, Panaya ForeSight is for you.

Complementing the DevOps tools on the market for Salesforce, ForeSight is an essential piece of the puzzle.

ForeSight makes your Change Management tools and strategy smarter by:

- Giving you insights into scope, change impact and level of effort saving you hours of manual investigation efforts

- Providing an x-ray approach to understanding what is in the changes you are moving to production

- Eliminating errors earlier on during the planning stage, and not during the deployment stage

- Facilitating optimal planning, decision making and multi-stakeholder collaboration and sign-off

CHANGE MANAGEMENT | BEFORE PANAYA & AFTER

BEFORE
Major Obstacles & Errors

Manual, Time-Consuming Effort Estimation	Trial & Error Due to Incomplete Org Visibilty	Testing too Much or too Little, Resulting in Resource Drain or High Risk Releases	Rollback & Version Control to Combat Post Go-Live Errors
PLANNING >	**DEVELOPMENT** >	**TESTING** >	**DEPLOYMENT**
Data-driven Effort Estimation Scoping	Manage Impact Risk BEFORE & During Development	Risk-based Testing - Test Only What is at Risk	No Post Go-Live Errors Thanks to Full Impact Visibility

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Your DevOps Tool Goes Here

AFTER
Remove Errors with Change Intelligence
Before They Arise

How Does

IT WORK?

When processing a change request, ForeSight helps guide you from the planning and design stage up until the deployment stage.
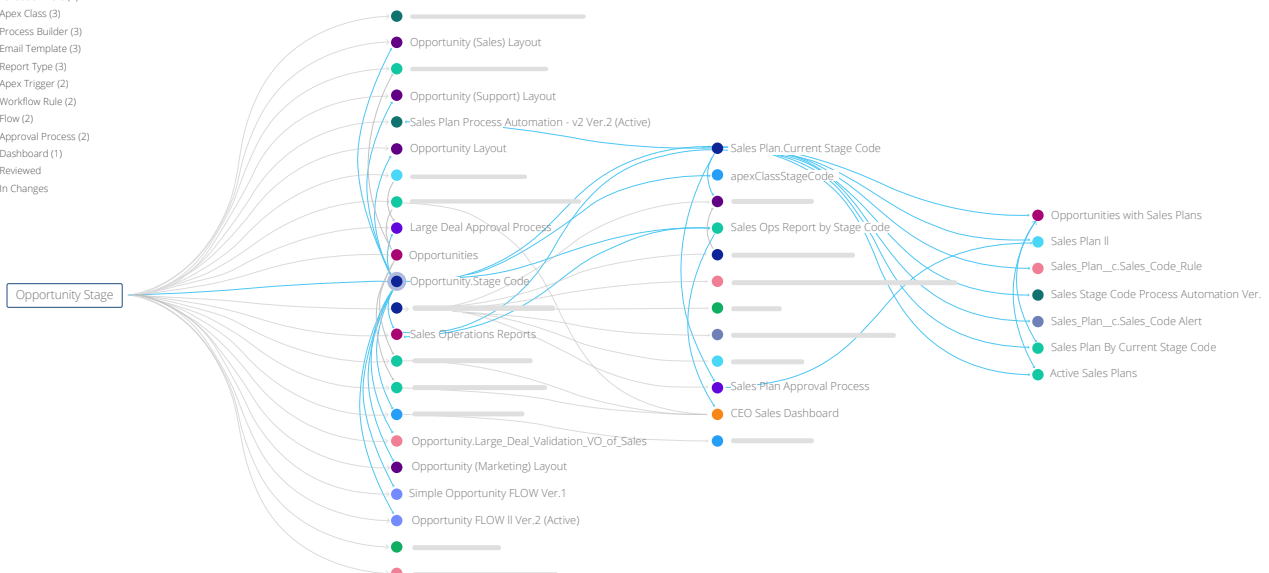
Work straight from your Salesforce instance with our Chrome extension. Highlight a component, and right click to begin your analysis:
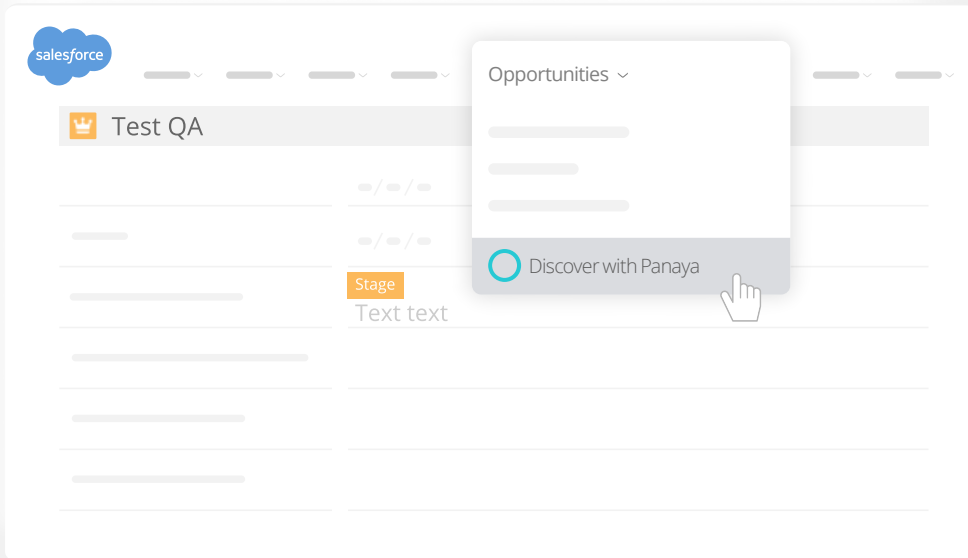
Instantly understand all dependencies, direct and indirect, associated with your selected component:
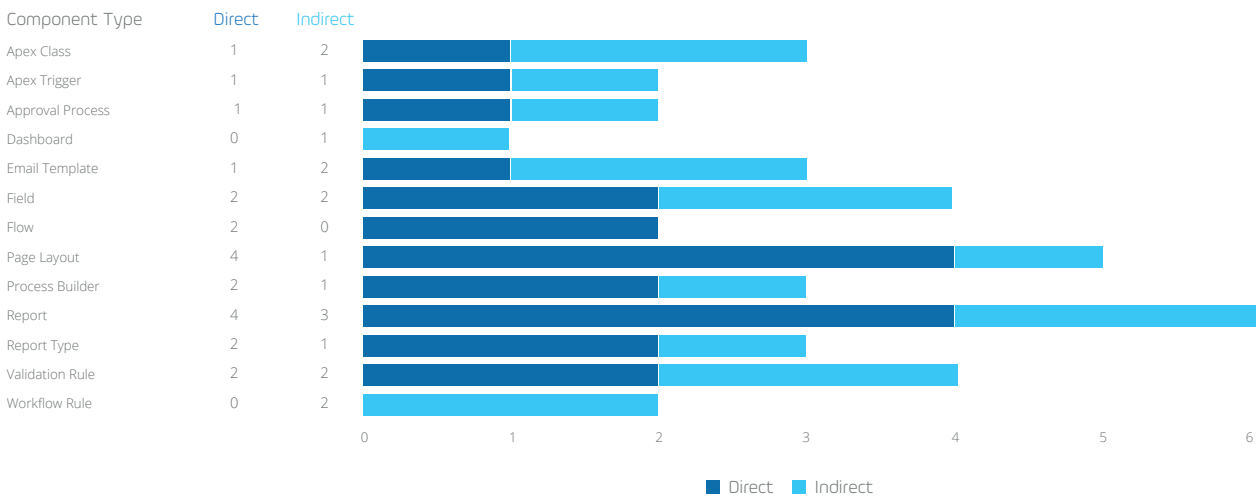

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Scope the impact of the planned change:

SCOPE IMPACT SUMMARY (ALL)

Component Type	Direct	Indirect
Apex Class	1	2
Apex Trigger	1	1
Approval Process	1	1
Dashboard	0	1
Email Template	1	2
Field	2	2
Flow	2	0
Page Layout	4	1
Process Builder	2	1
Report	4	3
Report Type	2	1
Validation Rule	2	2
Workflow Rule	0	2

■ Direct   ■ Indirect

Pinpoint code change highlights or references to the component within your Apex classes:

SCOPE	HIGHLIGHT	SCOPE IMPACT	LINE
AccountHierarchy	AccountHierarchy	SCOPE⊞	45
AccountHierarchy	AccountHierarchy	SCOPE⊞	54

45   AccountHierarchy

54   AccountHierarchy

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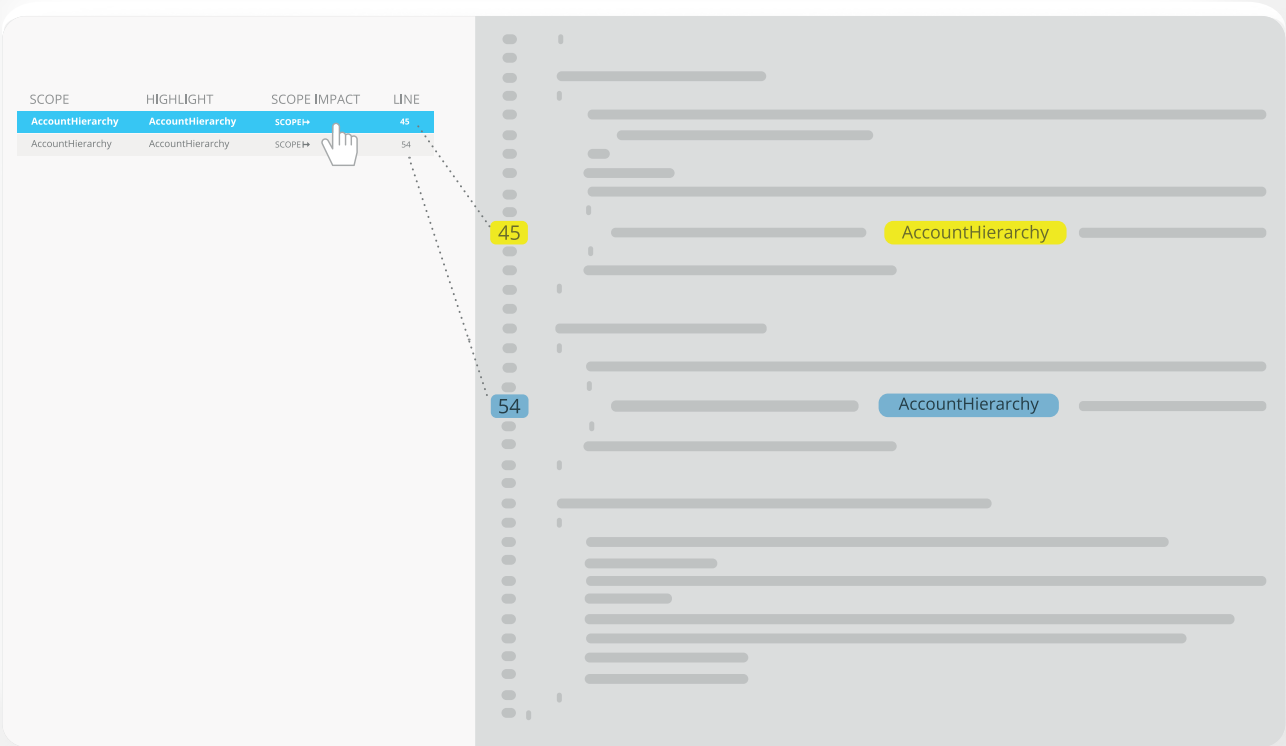
Use the project management Workspace to assign development and implementation tasks:

Panaya

WORKSPACE

× Dev Owner: All   × Status: All   × Type: All   × Release: All   × Title: All   × Add Filter

	ID	TYPE	TITLE	STATUS	DEV OWNER	TESTING OWNER	RELEASE
	686	Feature	Add Picklist Value to Opportunity Stage Field	Design			
	685	Feature	Consolidate Process Builders on the Account Object	Completed			
	684	Feature	Fix Validation Rule Error Logic	Backlog			
	683	Analysis	Scope of a change in the Case Status	Completed			
	682	Feature	Fix issue with Case Assignment	Design			
	681	Feature	Cleanup Account Page Layout - Remove Unused Fields	Design			
	680	Analysis	Check existing dependencies on the Lead Status Field	Completed			
	679	Analysis	Consolidate Process Builders on the Account Object	Design			
	678	Feature	Fix issue with Case Assignment	Backlog			

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Use our risk-based testing platform to scope and plan testing efforts:

🔶 FEATURE 63044 | Update Opportunity Stage process

Status: **Backlog**   Scope Analysis: **Analyzed**   Testing Coverage Risk: **Coverd**

Risk Analysis

Testing Impact

	ENTRY POINT ▼	TYPE ▼	SCOPING ▼	COVERED ▼	ENABLED ▼	DESCRIPTIO
☐			⊕			
☐			⊕			
☑	**Sales Plan Process Automation - v2...**	**Process Builder**	⊕ **In Scope**	**No**	**Yes**	**Handles sa**
☐			⊕			
☐			⊕			
☐			⊕			

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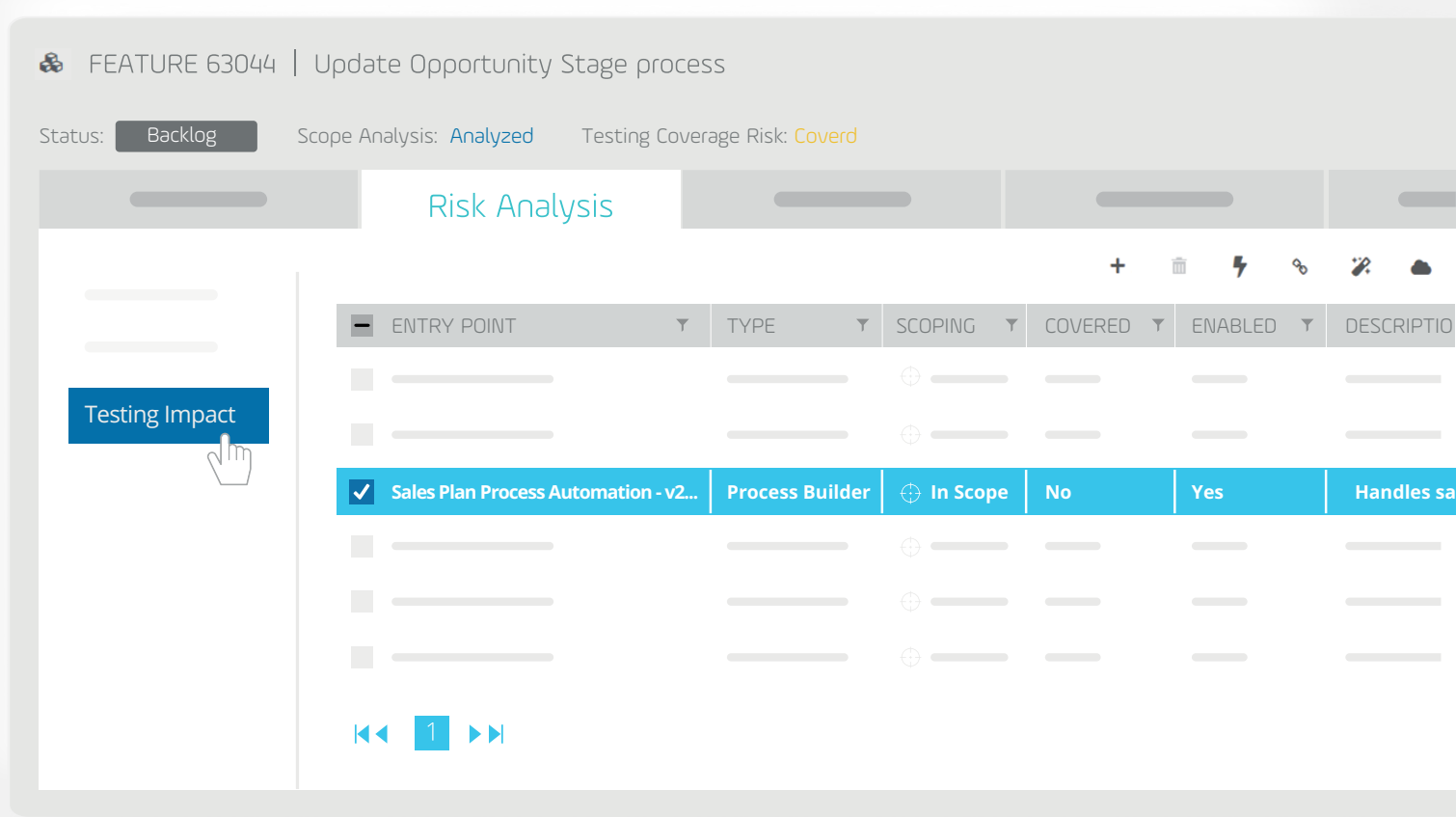
Use our Test Evidence Recorder to generate audit ready test evidence and UAT documentation:
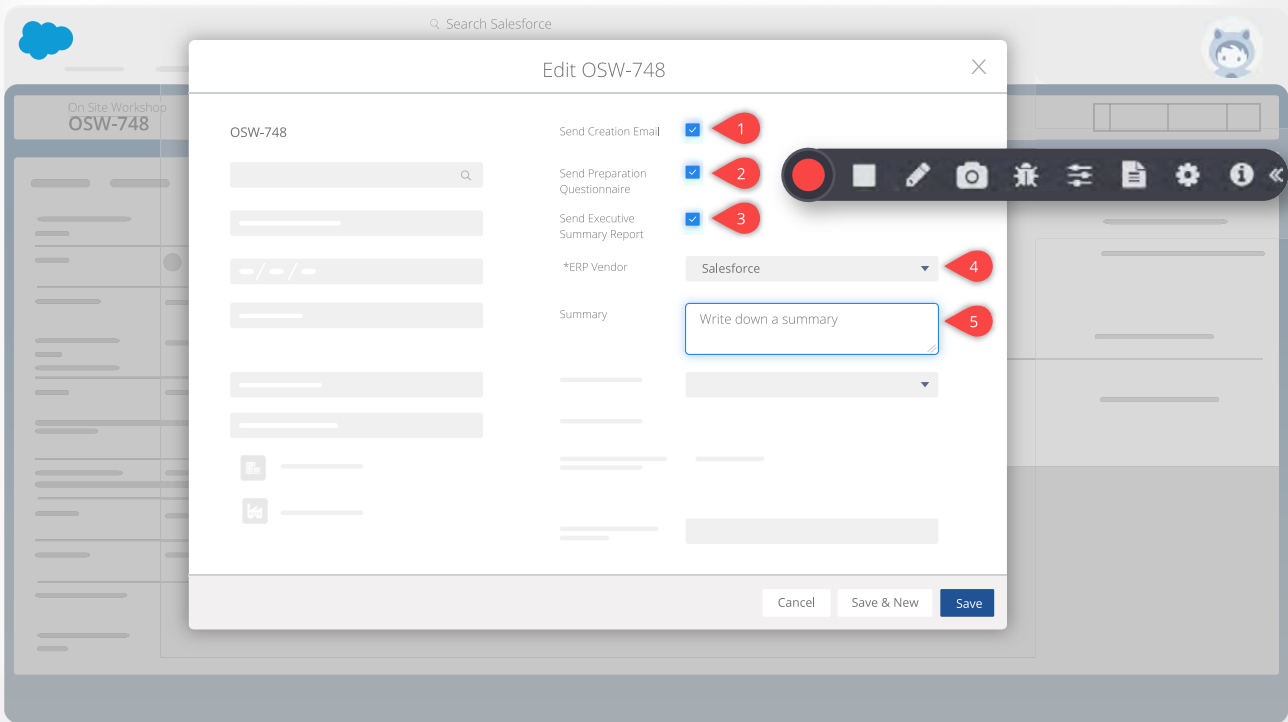
Keep your finger on the pulse of your Org complexity and health with our Org Overview Dashboard, including actionable insights:
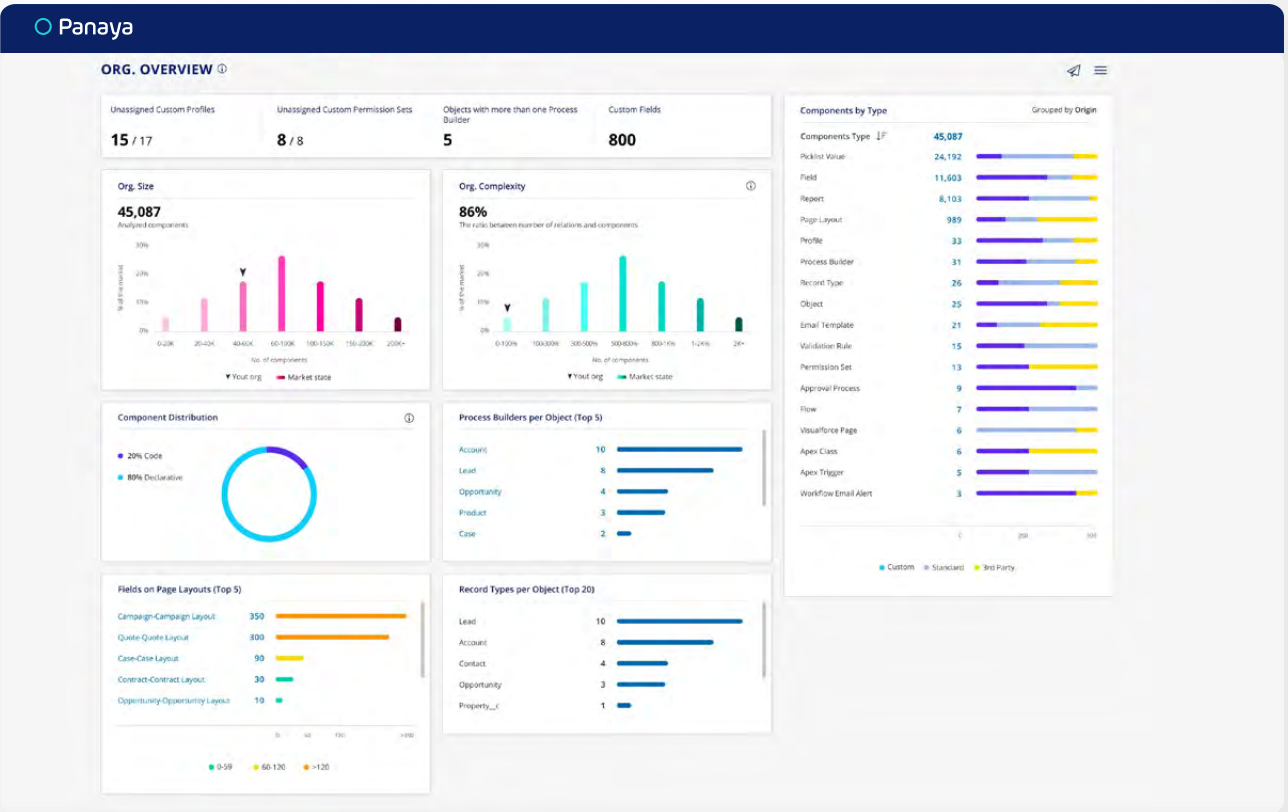
Enjoy the benefits of our Jira plugin, to seamlessly work between platforms:

New Ticket

In Progress

Panaya ForeSight Analysis →
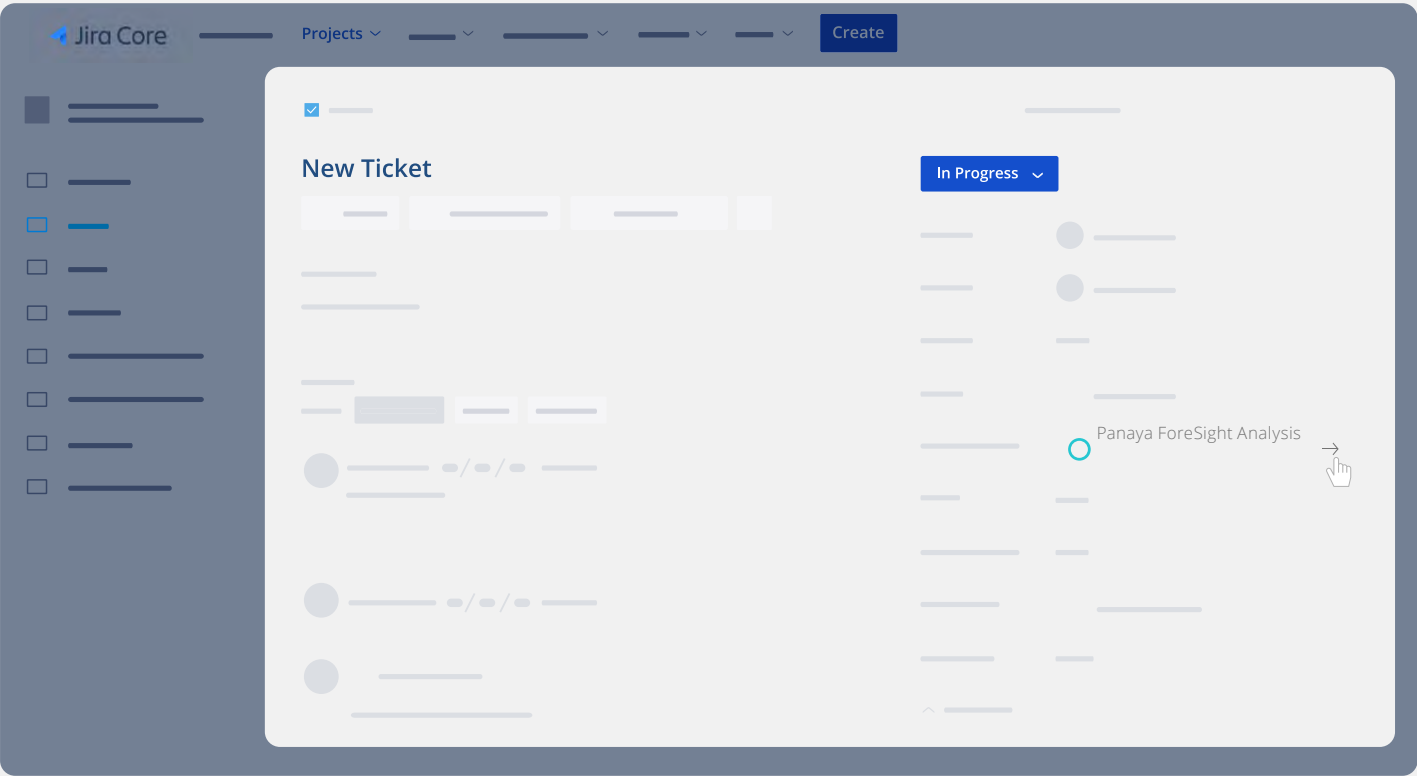
Forsee the Risk

OF ANY SALESFORCE CHANGE

Full Access to our
Basic Plan for 14 days

Instant Mapped Org
Dependencies

Summary Report of
Change Scope Impact

Ad-Hoc Impact
Analysis

Try our Basic Package for Free for 14 days

START YOUR FREE TRIAL »

Panaya enables organizations to accelerate application change and continuously deliver innovation with its Change Intelligence Platform. Panaya provides cloud-based application delivery and testing solutions that ensure collaboration between Business and IT. Enabling enterprise agility with faster release velocity and uncompromising quality, Panaya delivers an optimized user experience with end-to-end visibility of the application lifecycle. Since 2008, 3,000 companies in 62 countries, including a third of the Fortune 500, have been using Panaya to deliver quick quality change to enterprise applications.

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